

Your Partners in Investment Management & Stewardship

All Churches within the
PEACE RIVER PRESBYTERY
are eligible for services under this special partnership



God calls **PEACE RIVER PRESBYTERY** to partner together in mission with our churches, equip church leaders for ministry and mission, and create and revitalize congregations for mission.

We are committed to lifting up our member churches, and helping each one to realize mission priorities. One way we do that is through our collaboration with **New Covenant Trust Company** and the **Presbyterian Foundation**.

ABOUT NCTC & THE FOUNDATION

New Covenant Trust Company (NCTC) has been providing full-service financial planning, investment management and trust services for more than 20 years. Part of the Presbyterian Foundation, NCTC empowers churches, church institutions and church members to create and sustain healthy and vibrant ministries through faithful stewardship of their investments.

Founded in 1799, the **Presbyterian Foundation** gathers, stewards and distributes funds for mission. It works to strengthen congregations and related mission and ministry efforts by offering all Presbyterians an avenue to realize their philanthropic goals.

Thanks to their unique blend of shared values, expertise and resources, these companion organizations have everything it takes to meet all your investment, planning and fundraising needs.

Financial Planning & Investment Management

NCTC provide churches with expert strategy, visioning and guidance on:

- CUSTOMIZED INVESTMENT PLANNING AND POLICY DEVELOPMENT
- INVESTMENT AND PORTFOLIO MANAGEMENT
- VALUES-BASED INVESTING
- CHARITABLE TRUST SERVICES
- ENDOWMENT MANAGEMENT
- FINANCIAL PLANNING
- TAX PLANNING

Exclusive benefit!

Churches within the Presbytery are eligible for reduced investment management fees.

Stewardship

Member churches also have access to comprehensive charitable gift services through the Presbyterian Foundation, including:

- FUNDRAISING CONSULTING
- GIFT PLANNING
- POLICY REVIEW
- CAPITAL CAMPAIGN CONSULTING
- PLANNED GIVING SERVICES
- CULTURE OF GENEROSITY WORKSHOPS

For more information

David English, Assistant Vice President
NEW COVENANT TRUST COMPANY
David.English@presbyterianfoundation.org
502.569.5922

Dana Waters, Ministry Relations Officer
PRESBYTERIAN FOUNDATION
Dana.Waters@presbyterianfoundation.org
855-514-3077

